

Date: 2nd January, 2025

The Secretary NSE Limited Exchange Plaza, C-1, Block 'G' Bandra- Kurla Complex, Bandra (E) Mumbai – 400 051 Symbol - DOLLAR	The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code :541403
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Dear Sir / Madam,

Reg: Outcome of Board Meeting

With further reference to our letter dated 24th December, 2024, the Board of Directors of the Company at its meeting held today i.e 2nd January, 2025 has, inter alia, considered and approved-

Raising of fund of an amount upto Rs. 350.00 Crores by way of issue of equity shares either by way of Qualified Institutional Placement (QIP) on private placement / preferential basis and/ or any other permitted modes in accordance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 and Companies Act, 2013, as amended, subject to approval of Shareholders of the Company and receipt of such regulatory/Statutory approvals as may be required.

The Board has directed its Management and Finance Committee (MFC) to recommend within a period of 6 months, terms and conditions for issue of equity shares by way of Qualified Institutional Placement (QIP) on private placement / preferential basis and/ or any other permitted modes and for appointment of Merchant Bankers, Advisors/Legal Advisors/ or any other professionals, Credit Rating Agency for managing the proposed QIP.

The details, as required to be disclosed under Regulation 30 are enclosed as **Annexure A**.

DOLLAR INDUSTRIES LTD.

(AN ISO 9001:2015 CERTIFIED ORGANISATION)

Regd. Office 📍 Om Tower 15th Floor 32 J. L. Nehru Road Kolkata 700071 India
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CIN NO. : L17299WB1993PLC058969

Please note that the meeting commenced at 11.00 a.m. (IST) and concluded at 01:45 p.m. (IST).

This may please be informed to the members of your Stock Exchanges.

Thanking You,

Yours Sincerely,

For Dollar Industries Limited

Abhishek Mishra
Company Secretary & Compliance Officer

Encl : Annexure 'A'

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ANNEXURE A

The details as required to be disclosed under Regulation 30 read with SEBI circular no. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023:

Sl no.	Particulars	Description
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Qualified institutional placements (“QIP”) in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42, read with section 62 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws or by way of one or more public and / or private offerings and / or preferential allotments and/or combination thereof in accordance with applicable law.
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued	Issue size aggregating of up to Rs. 350.00 Crores (Rupees Three Fifty Crores Only). The total number of Equity Shares proposed to be issued through QIP shall be determined after fixation of Issue Price at the time of issuance of securities or an equivalent amount thereof (inclusive of discount or prices permitted under applicable law) at such price or prices as may be permissible under applicable law.

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